



RenewaBlox

RENEWABLOX LLC is a joint U.S & UK owned company focused on vertical integration between renewable energy sources & Bitcoin mining.

World's first Bitcoin mining company to prospectively list on tZERO, a digital asset exchange funded on the New York Stock Exchange.

KEY INVESTMENT HIGHLIGHTS

- \$0.66M monthly net profit by Q4 2023 at \$20,000 per BTC
- As per projections, grows to \$1.3M within 1 year and will produce 1st year revenue of \$25.4M
- Year two revenue will exceed \$28M
- Appropriate infrastructure on-site for sale of excess energy produced during the day
- Break even Bitcoin price is \$2,500
- Current market conditions have lowered the price of Bitcoin miners required for this project by \$8.25M

USE OF FUNDS

Bitcoin mining equipment	\$21.625M
Immersion-cooling equipment	\$3.25M
Solar panels & installation	\$6.1M
Power infrastructure	\$0.8M
Main Structure	\$0.45M
Subcontracting	\$0.3M
<u>Soft Costs & Insurance</u>	<u>\$1.225M</u>
Total	\$33.75M

For Additional Information:

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Investment Summary

OPPORTUNITY

A solar farm & Bitcoin mining operation on a 37-acre plot of Zona Franca land (tax-free land) in Costa Rica. We have secured planning & regulatory permission to build out a Bitcoin mining facility & facilitate an attractive power agreement with the Costa Rican grid. 98% of the Costa Rican grid is sourced from renewables - meaning all power, from the solar farm & grid, will be sourced renewably. Solar is the ideal investment in Costa Rica which has exceptional solar radiation & year-round exposure from proximity to equator.

- Seeking \$33.75M to construct solar farm & acquire assets for commercial scale Bitcoin mining
- Land is appraised at \$3.6M - available as collateral
- Solar Farm & Bitcoin miners can also contribute significantly as collateral for future expansion
- Owning a power source & mining Bitcoin renewably enables RenewaBlox to maintain its profitability throughout volatile market conditions and sell at market highs

MULTIPLE REVENUE STREAMS

- Bitcoin sale to market
- Solar power sale to the Instituto Costarricense de Electricidad (ICE)
- Carbon credits potential

MARKET CONDITIONS

- Current US regulations in some states are stifling innovation & investment into commercial Bitcoin mining in the US
- Costa Rica is exceptionally Bitcoin-friendly & is encouraging external companies to migrate to the Country with attractive tax incentives
- Significant discount in Bitcoin mining equipment – currently 30% reduced from MSRP
- Political connections via Costa Rican Ambassador will enable us to secure planning & regulatory permissions

COMPANY OVERVIEW

RenewaBlox was formed to bring low-risk & efficient Bitcoin mining via vertical integration with renewable energy sources. The RenewaBlox team has many years of combined experience in Bitcoin, Bitcoin mining, renewable energy, entrepreneurial ventures, & leading teams. Our business model is to own the power source & mine Bitcoin renewably – enabling us to hold & sell at market highs. This provides RenewaBlox & its investors with financial security and ensures maximum return.

PROJECT CONSISTS OF:

- 37 acres of tax-free land
- 10-Megawatt solar farm
- 2500 Bitcoin miners
- 313 Immersion-cooling enclosures
- 5400 Square Foot Structure to house Bitcoin miners
- Grid-tie for power sourcing & solar power sale to ICE